

**Huatong Global Limited**

Company Registration Number: 201422395Z  
(Incorporated in the Republic of Singapore on  
1 August 2014) Address: 9 Benoi Crescent,  
Singapore 629972 Website:  
<http://www.huatong-global.com>

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**Proposed Placement Exercise  
Corrigendum Announcement**

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The Board of Directors (the “**Board**”) of Huatong Global Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcement dated 2 November 2021 in relation to the Proposed Placement Exercise (the “**2 November 2021 Announcement**”).

*Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the 2 November 2021 Announcement.*

The Board wishes to clarify that the financial effects on the NTA per Share of the Group shall be read as follows:

Financial Effects on the NTA per Share of the Group

	<b>Before Completion of the Proposed Placement Exercise</b>	<b>After completion of the Proposed Placement Exercise</b>
NTA (S\$'000)	63,936 <sup>(1)</sup>	66,341 (instead of 7,523) <sup>(1)</sup>
Number of Shares in the issued and paid-up share capital of the Company, excluding treasury shares and subsidiary holdings	151,384,600	176,384,600
NTA per Share (Singapore cents)	42.23	37.61

**Note:**

(1) Based on the audited consolidated financial statements of the Group for FY2020.

By Order of the Board  
**Huatong Global Limited**

Ng Kian Ann Patrick  
Executive Director and Chief Executive Officer

3 November 2021

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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