



Huationg Global Limited

Company Registration Number: 201422395Z
(Incorporated in the Republic of Singapore on
1 August 2014) Address: 9 Benoi Crescent,
Singapore 629972 Website:
<http://www.huationg-global.com>

Proposed Placement Exercise Receipt of Approval-in-Principle

Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Company's announcements dated 2 November 2021 and 3 November 2021 in relation to the Proposed Placement Exercise (the "Previous Announcements").

The Board of Directors (the "**Board**") of Huationg Global Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's Previous Announcements in relation to the Proposed Placement Exercise and wishes to update shareholders that the Company has on 11 November 2021 received an approval-in-principle from the Singapore Exchange Securities Trading Limited (the "**Exchange**") (the "**AIP**") for the listing and quotation of up to 25,000,000 new ordinary shares in the capital of the Company pursuant to the Proposed Placement Exercise subject to, *inter alia*, the following conditions:

- (a) compliance with the Exchange's listing requirements for the Placement Shares.
- (b) the Placement Shares have to be placed out within 7 market days from 11 November 2021.

The Exchange's in-principle approval is not to be taken as an indication of the merits of the Placement Shares, the Company and/or its subsidiaries.

Shareholders and potential investors of the Company should note that there is no certainty or assurance as at the date of this announcement that the Proposed Placement Exercise will be completed.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board
Huationg Global Limited

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

12 November 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Joseph Au, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.