



Huationg Global Limited
Company Registration Number: 201422395Z
(Incorporated in the Republic of Singapore on
1 August 2014) Address: 9 Benoi Crescent,
Singapore 629972 Website:
<http://www.huationg-global.com>

Placement Exercise Termination of Share Lending Deed

Unless otherwise defined or the context otherwise requires, all capitalised terms shall bear the same meaning as ascribed to them in the Company's announcements dated 2 November 2021, 3 November 2021, 12 November 2021 and 15 November 2021 in relation not the Proposed Placement Exercise (the "Previous Announcements").

The Board of Directors (the "**Board**") of Huationg Global Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has on 17th November 2021 entered into a deed of termination with Dandelion Capital Pte. Ltd. (the "**Lender**") to terminate the Share Lending Deed ("**Deed of Termination**").

According to the Deed of Termination, the Company and the Lender have agreed, *inter alia*:

- (a) that the Share Lending Deed shall be terminated with effect from 17th November 2021 (the "**Termination Date**");
- (b) that the termination of the Share Lending Deed does not affect any claim or demand that the Company may have against the Lender, under or in connection with the Share Lending Deed, arising before the Termination Date;
- (c) that the Lender releases the Company from all claims or demands under or in connection with the Share Lending Deed, including (without limitation) claims for negligence and fraud, in each case whether known or unknown to the Lender; and
- (d) that the Deed of Termination shall be governed by, and construed in accordance with, the laws of Singapore.

By Order of the Board
Huationg Global Limited

Ng Kian Ann Patrick
Executive Director and Chief Executive Officer

17th November 2021

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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